

La Financière Responsable signs the IFD–Paris EUROPLACE Investor Impact Charter and achieves a 74/100 Impact Assessment score for its LFR Inclusion Responsable ISR fund

“Social impact can also be pursued and measured in listed equity markets.”

Paris, 27 October 2026 — La Financière Responsable (LFR), the specialist SRI asset management subsidiary of Mapfre group, announces that it has signed the Investor Impact Charter of the Institut de la Finance Durable (IFD) in respect of its LFR Inclusion Responsable ISR fund, which holds the French “Label ISR” and is classified under Article 9 of the Sustainable Finance Disclosure Regulation (SFDR).

The fund received a score of 74/100 upon the IFD’s impact potential assessment framework. All 12 qualifying questions, reviewed by the IFD, were also satisfied.

Among the six new signatory funds announced in October 2026, **LFR Inclusion Responsable ISR (LIR) is the only one invested in listed equities**. Its assessment highlights the role this asset class can play in advancing **positive, measurable social impact finance**.

A social impact strategy focused on the workplace inclusion of persons with disabilities

For more than eight years, La Financière Responsable has pursued, through the fund, an investment strategy in European listed equities dedicated to **improving employment inclusion for persons with disabilities**.

The strategy is grounded in a firm conviction: **fostering inclusion in the workplace contributes to sustainable value creation for companies**. Beyond selecting companies committed to inclusion, LFR seeks to drive improvements in their practices, particularly **in recruitment, integration and employee retention**.

“ We firmly believe that listed equity markets have an important role to play in impact investing. Since 2018, our Inclusion Responsable strategy has pursued a clearly defined social objective: improving employment practices among European companies for people with disabilities. Our role as a shareholder goes beyond selecting companies; it involves engaging with them to support tangible, lasting change. Social impact can also be pursued and measured in listed markets” says **Steven Prévost**, Head of Investments at La Financière Responsable.

A structured and assessed approach to impact investing

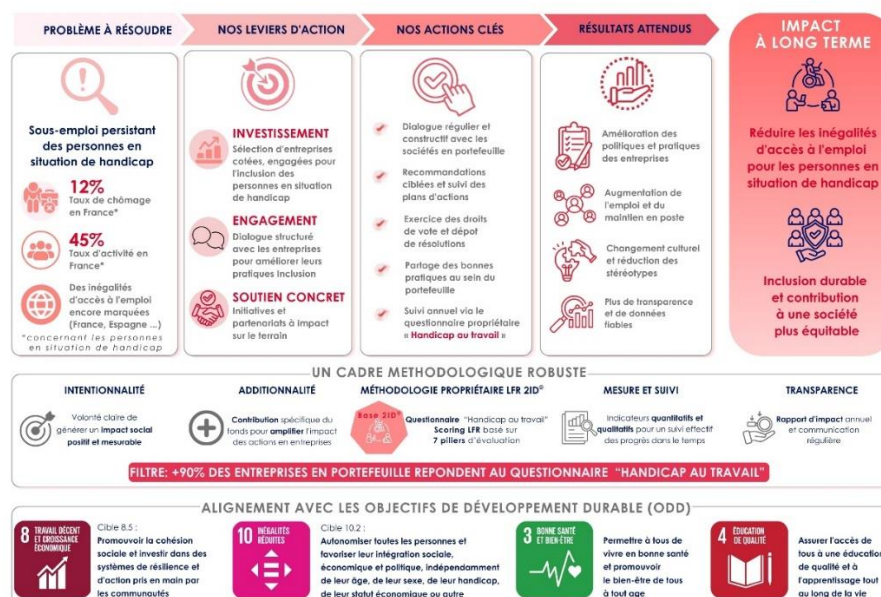
The fund's impact investing approach is built around the **three pillars of the IFD framework**:

- **Intentionality**: a clearly defined social objective, formalised in a **Theory of Change** linking the fund's actions to the outcomes sought within the invested companies
- **Additionality**: structured, long-term shareholder engagement aimed at supporting companies in improving their inclusive employment practices
- **Impact measurement**: monitoring indicators to assess companies' commitments and the progress they achieve over time.

Inclusion Responsable | LFR

THÉORIE DU CHANGEMENT – LFR INCLUSION RESPONSABLE

LA FINANCIÈRE
RESPONSABLE
filiale du groupe
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Infographic : LFR – LIR Theory of Change

The fund's score under the **IFD Impact Assessment framework** places this approach within a common methodological background for the Paris financial marketplace.

“Our LFR Inclusion Responsable ISR fund has reached an important milestone by signing the Investor Impact Charter and having its impact approach assessed upon the IFD framework. This evaluation focuses on our methodology, which is based on an explicit theory of change, long-term shareholder engagement and the monitoring of companies' progress through our proprietary 2ID® tool (Inclusion Indicators Database®). Our ambition is to contribute to tangible, measurable progress in the workplace inclusion of persons with disabilities” says **Inès Segueni**, Portfolio Manager of LFR Inclusion Responsable ISR.

Contributing to a rigorous common framework for impact investing

By signing the IFD Charter, La Financière Responsable joins asset managers committed to **developing a rigorous, transparent and harmonised approach to impact investing**. According to the Institut de la Finance Durable, this latest wave of signatories brings the **total memberships to 42 funds**, representing nearly **€4 billion in assets under management**.

This momentum reflects the growing variety of impact investment strategies. For LFR, it particularly underscores **the role that listed equity investors can play in improving corporate social practices** through long-term shareholder engagement and active monitoring of their progress.

About La Financière Responsable

Authorised by the French financial markets regulator (Autorité des marchés financiers, AMF) since 2008, La Financière Responsable (LFR) is a French asset management company and a subsidiary of the Mapfre insurance group. LFR is specialized in socially responsible investment (SRI) with a rigorous approach placing environmental, social and governance (ESG) criteria at the heart of investment decisions. LFR offer features investment funds holding the French ISR label "Label ISR" and classified under Article 9 of Regulation (EU) 2019/2088 (SFDR), including **LFR Inclusion Responsable ISR**, a social impact investment fund focused on the inclusion of persons with disabilities within European listed companies, and **LFR Actions Solidaires ISR**, which also holds the Finansol label and supports the social and solidarity economy (ESUS). Further information is available on the company's website www.la-financiere-responsable.fr - including:

- The [IFD Investor Impact Charter](#) signed by LFR
- The [Impact Assessment framework](#) for LFR Inclusion Responsable ISR
- [Sustainability-related disclosures](#) for LFR Inclusion Responsable ISR

About the IFD and its Impact Assessment framework

The IFD - **Institut de la Finance Durable**, branch of Paris EUROPLACE, contributes to the development of sustainable finance in France. Its impact potential assessment framework ("**Grille Impact**") assesses funds across three pillars: **intentionality, additionality and impact measurement**. To be eligible for the Charter, a fund must achieve a score of at least 65/100 in 2026 and satisfy all 12 mandatory qualifying questions. The minimum score will rise to 70/100 in January 2027. More info: <https://institutdelafinancedurable.com/groupe-travail/charte-impact/>

Important Information / Disclaimer

This is a marketing communication. Please refer to the prospectus and KID of LFR Inclusion Responsable ISR before making any final investment decision. These documents are available at www.la-financiere-responsable.fr. All investments involve risks and capital is not guaranteed. The fund's main risks include capital loss risk, equity risk, small- and mid-cap equity risk, liquidity risk and risks associated with the non-financial investment approach. Summary Risk Indicator (SRI): 4 out of 7. Investment decisions should take account of all the fund's characteristics and objectives as described in its prospectus. The score assessed upon the IFD Impact Assessment framework does not constitute a guarantee of future impact or financial performance.

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